

Challenges in Managing Coexisting Rheumatoid Arthritis and Menopausal Arthralgia/Arthritis in Middle-Aged Women and the Role of Hormone Replacement Therapy and Methotrexate: A Case Report

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ABSTRACT

In 2020, a 48-year-old woman started experiencing pain in both shoulder joints. She subsequently entered menopause in February 2021, after which she developed pain in her wrists, ankles, proximal interphalangeal joints, and metacarpophalangeal joints. When she visited the hospital in July 2022, her rheumatoid factor level was high at 303 units, and she tested positive for anti-citrullinated peptide antibodies (20.8). Her C-reactive protein (CRP) level was also elevated at 4.33, and she had polyarthritis. As a result, she was diagnosed with stage 1, class 2 rheumatoid arthritis. She started receiving methotrexate at a dosage of 16 mg/week, which led to serological improvement in her symptoms. However, there were occasional spikes in CRP levels when she missed doses. In August 2023, weekly subcutaneous injections of 25 mg of etanercept were added to her treatment regimen. After seven weeks, her CRP levels normalized to less than 0.1 mg/mL, but her joint symptoms did not improve. By October 2023, her menopausal symptoms had become so severe that she revisited a private outpatient clinic, suspecting they were related to menopause.

Keywords: Rheumatoid arthritis, Postmenopausal arthralgia/arthritis, Hormone replacement therapy, Estradiol

INTRODUCTION

Female hormones are believed to play a major role in the development of rheumatoid arthritis (RA). The first critical period for developing juvenile RA occurs around the age of 10 [1], attributed to rapid fluctuations of female hormones. In adult women, cyclical fluctuations in estrogen levels also play a role, and the risk of RA notably increases after childbirth [2]. During the menopausal transition period, hormone levels fluctuate often, making this period particularly high-risk for developing RA [3]. After menopause, estrogen levels remain consistently low, and hormone replacement therapy (HRT) has been reported to be effective in preventing the onset of RA [4]. However, it is important to note that estrogen alone does not fully explain the onset of RA.

A childhood infection, in conjunction with RA-related genetic factors, can trigger the development of RA [5], with estrogen playing a key role in the final occurrence of the disease. The incidence of RA in men is less than 20% of that in women [6]. Male hormones, unlike female hormones, do not change rapidly around the age of 50 but rather decline gradually over time, which may reduce their involvement in

the development of RA. However, men may also experience a decrease in estrogen levels around the same age, although without any corresponding feminine characteristics.

There are relatively few reports on arthropathy that manifests during menopause [7]. Joint pain or arthritis occurring in the fingers makes it difficult to differentiate it from RA. Previous studies have reported that HRT is effective against menopausal joint symptoms and may prevent the onset of RA [8]. In this case, we report that while HRT suppresses menopausal symptoms including

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arthropathy, it is less effective in treating RA itself.

DEFINITION OF MENOPAUSE

Clinically, the patient's menstrual periods had been absent for one year, and her Simplified Menopausal Index (SMI) score exceeded 51/100. Serological tests revealed that her serum estradiol (E2) level was at the lower limit of 20 pg/mL, while her follicle-stimulating hormone (FSH) level was above 40 mIU/mL. Surgical menopause is also considered a factor when defining menopause.

THERAPY

For the treatment of menopausal symptoms, HRT was administered [9]. The estrogen component was a 17 β -E2 patch applied every 2 days for 26 days. Progestin therapy consisted of 10 mg of dydrogesterone for 12 days, followed by a 5-day break.

For the treatment of RA, MTX was orally administered three times at 16 mg/day every 12 hours, and 5 mg of folic acid

was orally administered 48 hours after the MTX dose to mitigate any side effects.

RESULTS

One year before menopause, the patient started experiencing bilateral shoulder joint pain and entered menopause in February 2019. Over time, the pain progressed to the joints of her wrists, ankles, and neck, and eventually to her hands and fingers. In July 2022, she visited the hospital, where blood tests showed elevated RF at 303 units and CRP at 4.33. An echogram presented moderate positive findings (**Figure 1**), leading to a diagnosis of RA. MTX was prescribed at a dose of 16 mg/week. Although she sometimes missed MTX doses, her CRP levels remained generally low. However, by August 2023, her joint symptoms had not improved, prompting the addition of ETN 25 mg/week, for which she received seven doses. Despite this, her joint symptoms failed to improve, and menopausal symptoms such as hot flashes worsened, leading her to visit a private outpatient clinic.

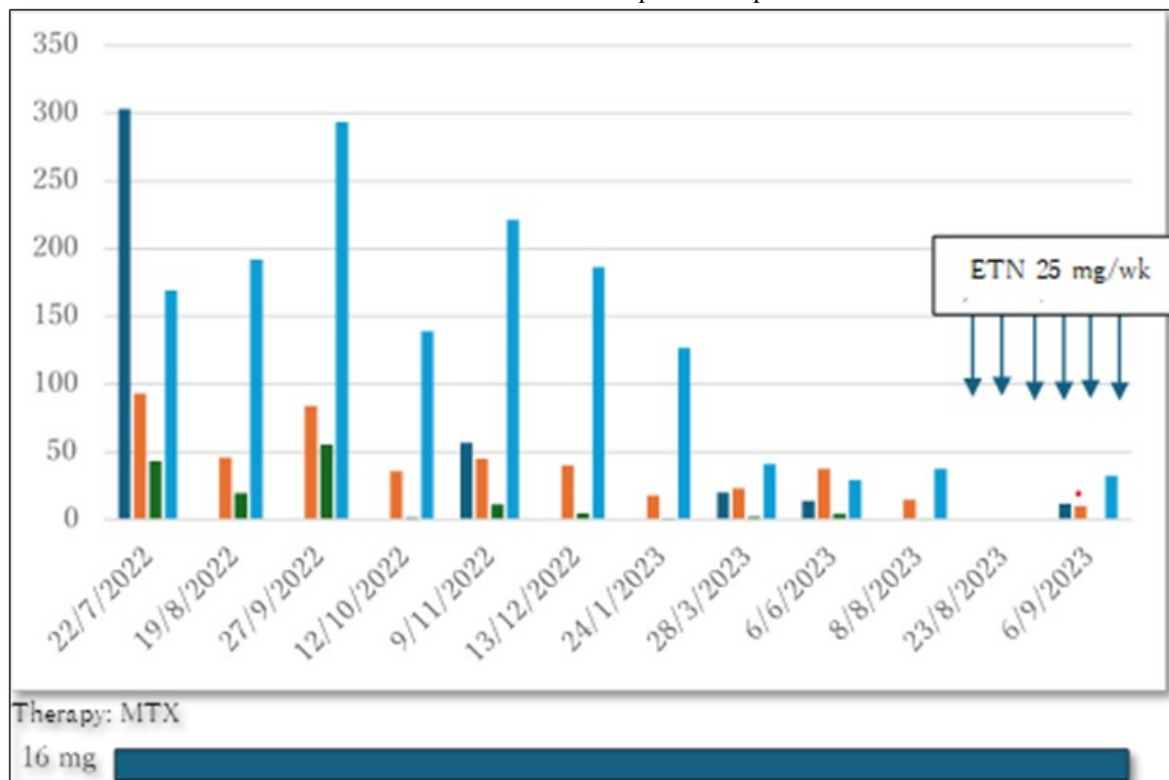


Figure 1. Changes in the RF, ESR, CRP, and MMP3 values of the patient at Hospital A before visiting the outpatient clinic.

■ RF: U/mL, ■ ESR: mm, ■ CRP: mg/mL 10x., ■ MMP3: matrix metalloprotease 3

After a year of taking MTX 16mg orally once a week, inflammatory markers had almost completely disappeared. However, non-inflammatory joint pain appeared, so weekly intramuscular injections of the biological agent Etanercept

25mg were started. After six injections, there was no relief, so menopausal arthropathy was suspected.

The patient first visited the clinic in October 2023 presenting with pain in the neck, both shoulders, both wrists, both

knees, both ankle joints, and the right toe, with swelling in both wrists. However, her blood tests surprisingly showed a CRP level of 0.03 and an RF level of 8. Her E2 was below the measurement limit (< 24.0), and FSH was high at 96.9. Based on these hormone levels, she was diagnosed with menopause. The Simplified Menopause Index, which determines the severity of menopausal symptoms, was high at 68/100.

MTX was continued, and cyclic HRT was initiated on the same day. At the patient's follow-up visit in December 2023, her morning stiffness (MS) had reduced to 0 minutes, and her pain on movement had improved from 14 regions at the

first visit to 6 regions. The swelling had disappeared, and the pain visual analog scale (p-VAS) score had decreased from 100 to 77. Subsequently, HRT was continued, and the MTX dose was reduced from 16 mg to 8 mg per week. However, two months later, in February 2024, the patient's MS returned for 60 minutes, and pain during movement pain worsened to nine areas. By March, it was determined that RA activity had increased, prompting an increase in MTX to 14 mg/week, and the addition of 5 mg of oral prednisolone (PSL). In April, the patient experienced movement-related pain in only two areas, and her p-VAS score improved to 17 (Table 1).

Table 1. Changes in RF, CRP p-VAS score, E2, FSH, and SMI during follow-up at the private outpatient clinic.

	RF	Anti-CCP	CRP	POM	Tenderness	Swelling	p-VAS	E2	FSH	SMI	MTX	Etenercept	PSL	cHRT
x/5/2022	202	20.8	5.95								16	0	?	
22/7/2022	303		4.33								16	0	10	
19/8/2022			1.97								16	0	3	
9/11/2022	57										16	0	3	
28/3/2023	20										16	0	2	
6/6/2023	14										16	3	2	
6/9/2023	12										16	4	1	
11/10/2023	8	1.9	0.03	13	2	2	100	10	96.9	68	16	0	0	1
22/12/2023				6	3	0	77			20	8	0	0	1
21/2/2024	146		7.13	10	2	0	91				14	0	5	1
15/4/2024	55		1.48	2	0	0	17	38	45.05		14	0	2.5	1
14/5/2024	39	4.5	0.73	2	0	2	12	23	47.59	16	14	0	2.5	1
23/7/2024	4	8.8	0.19	3	0	0	13	18	93.78	41	14	0	2	1

POM: Pain on Motion; p-VAS: Pain Visual Analog Scale; E2: Estradiol; FSH: Follicle-Stimulating Hormone; SMI: Simplified Menopausal Index; c-HRT: Conventional Hormone Replacement Therapy

The patient was first seen at our hospital on November 10, 2023. Since the previous doctor did not record the p-VAS, the pain at the time of the first visit was set at 100. The CRP was negative at 0.03, but there was pain on motion in 13 places and tenderness and swelling in 2 places. 17 β estradiol E2 was below the limit of measurement and FSH was high at 96.9. As it had been one year since menopause, regular HRT was started.

DISCUSSION

As observed from the course of this case and the treatment details, it is clear that MTX was appropriately administered for RA. However, despite adequate treatment, the RA joint symptoms of the patient gradually worsened, although her CRP and MMP3 levels increased after she missed her MTX doses. Menopausal joint symptoms also emerged, but the exact timing of their onset remains unclear.

Our previously encountered cases showed early development of RA, around the age of 40 years, which remained in complete remission, and joint symptoms emerged about five years later with the onset of menopause. HRT successfully alleviated these symptoms in all cases. However, in this case, the distinction between RA and menopausal joint symptoms was unclear. Many of these joint symptoms are due to tendonitis, which often progresses to trigger finger or hand osteoarthritis [10], and these conditions frequently overlap. However, the increase in CRP was minimal. The levels of CRP, ESR, and MMP3 indicated that the RA was almost in remission, leading to a reduction in the MTX dose from 16 mg to 8 mg. Unfortunately, this reduction caused an exacerbation of RA. The joint symptoms related to menopause were masked by the worsening of RA, making it difficult to assess the impact of HRT. However, after increasing the MTX dose to 14 mg and adding 5 mg of oral PSL, the patient's symptoms improved,

and by July 2024, she had movement pain in only two areas, with no swelling, and both her RA and menopausal arthropathy had subsided.

In summary, menopausal arthropathy seems to have appeared shortly after the onset of RA in this case. While RA was in serological remission owing to adequate administration of MTX, menopausal arthropathy persisted. Although it improved with HRT, the symptoms worsened as treatment for RA was tapered. Thus, HRT alone was unable to control RA. Both menopausal arthropathy and RA symptoms improved only after increasing the dose of MTX and continuing conventional HRT.

CONSENT

Informed consent was obtained from the patient for the publication of this case report.

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CONFLICT OF INTEREST

None

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